

Silence Of the Spouses – Beware!

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Dear Sander,

I'm a financial advisor, and I have been serving a married, male client for over 10 years. The client has a joint account with his wife ... I've never spoken to the wife until today, when she called me and told me to liquidate everything in the account, and wire the funds to her bank account ... I've tried to reach her husband ... but he hasn't responded ... I really feel uncomfortable taking her instructions without talking to her husband first.

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