



WSR Honors PRO 4: Top Wealth Management Professional Services Firms

WSR Honors Essential Edge, Intention.ly, Lone Willow Advisors And Seward & Kissel In Its Third Annual Recognition Of Specialist Firms

5th Week of April, 2025, Julius Buchanan



In this third annual installment of the Top Wealth Management Professional Services Firms, WSR again honors the specialists who support the wealth management industry with a unique skillset, merging expertise from adjacent fields into the industry to serve RIAs and other firms.

Essential Edge provides outsourced compliance services for broker-dealers and RIAs ...

... “Outsourcing enables companies to focus on their core strengths, tap into specialized expertise and reduce costs by utilizing external resources,” says the firm’s Managing Partner, Sander Ressler.

To read more, click [here](#).